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### **IDN Variant TLDs Program Origins**

 No variants of gTLDs will be delegated until appropriate variant management solutions are developed:

```
http://www.icann.org/en/groups/board/documents/resolutions-25sep10-en.htm#2.5
```

 IDN Variant Issues Project: <u>http://www.icann.org/en/groups/board/</u> documents/resolutions-10dec10-en.htm#7



## IDN Variant TLDs Program Project 2:

The Procedure to Develop and Maintain the Label Generation Rules for the Root Zone in Respect of IDNA Labels

## Label Generation Rules for IDNA Labels in the Root Zone

- DNS labels as useful mnemonics.
- Requires that labels be in a familiar and recognized writing system.
- Not every word or name may be a valid label.
- Adding IDNA labels requires rules.
- Existing Root labels not affected.

#### LGR Process Goals

Result of process characterized by

Develop the process to populate the code point repertoire and the Label Generation Rules for IDNA labels for the root zone.

- Utility
- Coverage
- Not arbitrary
- Unbiased

The project's purpose is to develop the process, and not to populate the LGR tool itself.

## IAB Principles

These principles constrain the process

Conservatism as an overarching principle

- Longevity
- Usability
- Inclusion
- Simplicity
- Predictability
- Stability
- Letter
- Conservatism

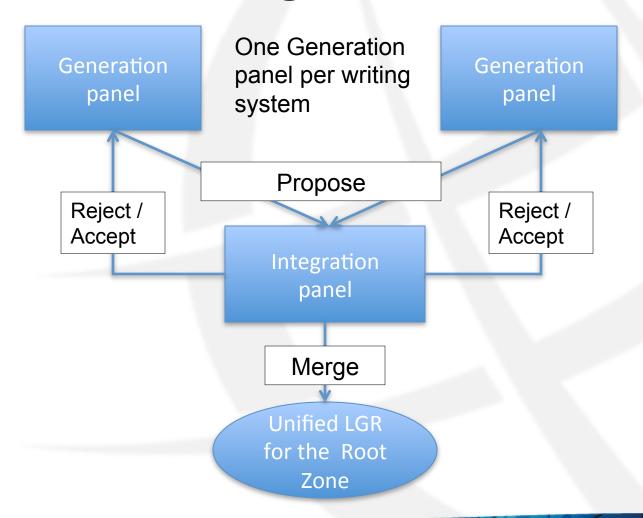
Based on: Sullivan, A., Thaler, D., Klensin, J., and O. Kolkman, "Principles for Unicode Code Point Inclusion in Labels in the DNS." draft-iab-dns-zone-codepoint-pples-00.txt. Work in progress.

## Proposed Two-Stage Process

Unanimous decisions inside and between panels

Panels are independent and have separate membership

Constrained by Principles



#### **Generation Panels**

- The process will be driven by the Generation Panels that
  - develop the set of rules for a particular writing system,
  - create output representing the desired LGR elements for that environment, and
  - submit their proposals for the LGR to the Integration Panel.
  - consist of volunteer experts interested in a given writing system, plus additional ICANN-contracted expert advisors.

## Integration Panel

- The Integration Panel
  - consists of independent experts in DNS, IDNA, Unicode and scripts,
  - reviews Generation Panel proposals until agreement is reached,
  - integrates the Generation Panels' proposals into a single, unified LGR for the Root Zone,
  - takes into account the need for a secure, stable and reliable DNS Root Zone.

### LGR process output

- Labels will be constrained to be
  - wholly within a given sub-repertoire (usually a script)
  - structurally well formed (crucial for complex scripts)
- Labels in some scripts may have variants, which may be blocked, or allocatable.

#### Initial LGR for the Root

The integration panel may deliver a version of the root LGR if/when it has strong reason to believe there will be no overlap between the code point range it is delivering and the work by upcoming generation panels.

#### **Public Comment**

The second draft Procedure Document:
 <a href="http://www.icann.org/en/news/public-comment/lgr-procedure-07dec12-en.htm">http://www.icann.org/en/news/public-comment/lgr-procedure-07dec12-en.htm</a>

Public Comment closed on 27 January 2013

Final version in preparation

## Who authorizes and maintains the root LGR

- 1. LGR Procedure adopted April 2013.
- 2. The IDN Variant TLD Program implements the process (on an on-going basis).
- 3. The Program delivers (successive) LGR to ICANN Staff.
- 4. ICANN (following new IDN TLD procedures (Projects 7, 8 and Board approvals)) evaluates, etc. applications and (in due course) delegates TLDs.



IDN Variant TLDs Program
Project 6:
Examining the User Experience
Implications of
Active Variant TLDs

### Project 6 Objectives

- What are the components of an acceptable user experience for variant TLDs?
- How will various user roles be impacted if variant TLDs are activated?
- What are the necessary rules or guidelines a TLD should operate under in order to provide an acceptable user experience for variants?
- What are the policy/contractual considerations that will make these rules effective?
- How does the impact of variant TLDs on applications affect user experience?

## Variant practice for second level domains

- Arabic, Chinese and Devanagari registries organize variants in an IDL set, sharing operational aspects, e.g. registration data
- Arabic, Chinese and Devanagari Registries set limits of 3-6 variants for activation; French (.ca) no limit
- Chinese registries have primary label in IDL set, but not for Arabic, Devanagari and Canadian French
- Chinese registries share the same table, the Arabic registries many differences within and across languages
- Using internal custom-built solutions to manage the registration process for IDNs and variants
- Variants registered to the same registrant

## Usability Principles for IDN Variants

- Minimality: variants must introduce only least changes necessary in DNS
- Security: variants must minimize risks introduced by IDNs
- Predictability: variants should behave and function as users expect in their language and script environments
- Equivalency: variants must be managed by the same entity and direct users to related content
- Consistency: variants should behave similarly within and across TLDs and supporting technology
- Manageability: variants should be straightforward to visualize and administer with supporting technology
- Ease of Use: variants should be easy to use for new and existing users

#### **User Roles**

- End Users—those who use the variants
- Registrants, Registrars and Registries—those who manage registration of the variants
- Technical Community—those who deal with usability, configuration and diagnostics of the variants

## Challenges with the Use of Variants

- User cannot find the complete set of variants
- Variants not intuitive
- Variants delegated independently
- Variants defined inconsistently
- Variants displayed inconsistently
- User cannot input variants
- Unable to distinguish specific variants

- Identifier not bound to all variants
- Accessibility and privacy impacted
- Variants not searchable
- Search rankings unpredictable
- Search optimization affected by variants
- Variants not part of URL/URI/ IRI
- Variants cause session reestablishment

# Challenges in the Registration Management of Variants

- Inconsistent management across IDN TLDs
- Inconsistent registration for Second-level Domains across TLDs
- Inconsistent association of ASCII and IDN TLDs
- Inadequate technological support
- Registration system not straightforward to localize
- Inconsistent registration information
- Complex trademark protection tracking
- Complex trademark protection dispute process

# Challenges in the Configuration and Diagnostics of Variants

- Software configuration not supported
- Cannot associate variants for configuration
- Compounded certificate management
- Inconsistent DNSSEC validation
- Log and history searching does not match
- Incomplete network traffic statistics
- Inefficient caching infrastructure
- Incompatible diagnostic and troubleshooting tools
- Forensics significantly more complicated

#### Recommendations to ICANN

- 1. ICANN must implement a well defined and conservative variant TLD allocation process.
- 2. ICANN must maintain a repository for Label Generation Ruleset (LGR) for the root zone and IDN TLDs and make it available to users and programmatically processable.
- 3. ICANN must develop, to the extent possible, minimal, simple and consistent LGR for the root zone.
- 4. ICANN must develop, to the extent possible, a minimal, simple and consistent life cycle for the variant TLD sets (across languages and scripts).
- 5. ICANN must define guidelines to evaluate the competence and readiness of the registry to manage variants, to ensure a stable and secure end user experience.

#### Recommendations to ICANN

- 6. ICANN should require IDN TLD registries with variants to apply the relevant (script) subset of the root zone LGR and state life cycle for variants across second-level domain labels. Deviations should be justified.
- 7. ICANN must create educational materials on the use and impact of variants for different user communities.
- 8. ICANN must require accredited registrar who supports IDNs with TLD and/or SLD variants to support variants across its registration platform.
- 9. ICANN must develop consistent registration data requirements for variants at root and other levels.
- 10. ICANN must define technical requirements and engage with standards organizations, such as the IETF, to determine how the IDN variants should be consistently implemented.

## Recommendations to a Registry that Offers IDNs and Variants

- Registry must not register any second-level variant labels unless the label registration request has met all approval requirements.
- 2. Registry that supports variants must make its updated LGR available to ICANN and the Community.
- Registry that supports variants should apply the LGR developed for the root across lower-level domains.
   Deviations from the LGR should be publicly documented and justified.

## Recommendations to a Registry that Offers IDNs and Variants

- 4. Registry that supports variants must implement, to the extent possible, state life cycle for the second-level variant recommended by ICANN.
- Registry should create educational materials on the use and impacts of variants for different user communities, such as end users, system administrators, etc.
- Registry that supports variants must require relevant registrars to support IDN variants across their registration platforms.

# Recommendations to a Registrar that Supports Variants

- 1. Registrar must update its practice to address requirements specific to the registration of IDN variants.
- 2. Registrar should extend linguistic and technical support of IDN variants for registrants.
- 3. Registrar must support IDN variants across its registration platforms.
- Registrar must support registry policies and associated services for collecting and managing registration data of IDN variants.
- 5. Registrar that supports the registration of variants may also update any related services that are impacted by variants.

# Recommendations to the Technical Community

- 1. Developers of software tools for the technical community should consider, based on user requirements, enhancing their software to support the administration and management of variants.
- 2. Software intended for Internet end users—such as web browsers, email clients, and operating systems—should support variants to the extent necessary to ensure a positive user experience.
- 3. To provide end users with a consistent and predictable experience with variants across software applications, developers should, to the extent possible, publicly share best practices and emerging standards in terminology and functionality.

#### **Public Comment**

Draft Final Report:
 http://www.icann.org/en/news/public-comment/variant-ux-18jan13-en.htm

- Public Comment Deadline: 8 February 2013
- Public Comment Reply Deadline: 1 March 2013



## Next Steps

### **Next Steps**

- Finalize plan for 4<sup>th</sup> and last phase
- Request Board to consider output from 3<sup>rd</sup> phase (e.g., User Experience study recommendations)
- Execute last phase of the program
  - Populate root LGR
  - Update new gTLD and IDN ccTLD processes
  - Update ICANN/IANA processes and systems

#### Staff Recommendation

- Request the ccNSO and gNSO to provide policy advice/guidance, should they wish to do so, on:
  - the recommendations of the User Experience study report
  - the adoption of the root LGR Procedure
- Staff Recommendation to be submitted in time for the Beijing meeting
- Continue implementation until policy advice indicates otherwise

